

Code	CW.VNM.KIS.M.CA.T.01
Company name	
Date	06/19/2019
Subject	Report on the result of covered warrant distribution

Content:

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: CW.VNM.KIS.M.CA.T.01
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: in cash
- Duration: 6 months
- Expiration date: December 14, 2019
- Conversion ratio: 10:1
- Exercise price: 158,888 VND
- Value of collateral: 5,000,000,000 VND

- Quantity of offered warrants: 5,000,000 warrants

2. Information on the offering:

- Start date of offering: June 14, 2019
- End date of distribution: June 18, 2019
- Time of subscription: from June 14, 2019 to June 18, 2019
- Payment date for warrant purchase: from June 14, 2019 to June 18, 2019
- End date of warrant transfer: June 18, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200 VND/warrant	5,000,000	1,000	1,000	1	1	4,999,000	0.02%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total				5,000,000	1,000	1,000	1	1

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 1,000 warrants, accounting for 0.02% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,200,000 VND
3. Total expenses: - VND
4. Net proceeds: 1,200,000 VND.